**INTEREST RATES MARKET NOTICE**

**Date: 28 April 2015**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) LIMITED –“TFS134”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) LIMITED** on Interest Rate Market with effect from 29 April 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS134

**Nominal Issued** R 400,000,000.00

**Issue Price** 100 %

**Coupon** 7.017% (3 Month JIBAR as at 24 April 2015 of 6.117% plus 90 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 April 2016

**Books Close** 18 July, 18 October, 18 January, 18 April

**Interest Payment Date(s)** 28 July, 28 October, 28 January, 28 April

**Last Day to Register** By 17:00 on17 July, 17 October, 17 January, 17 April

**Issue Date** 29 April 2015

**Date Convention** Following

**Interest Commencement Date** 29 April 2015

**First Interest Payment Date** 28 July 2015

**ISIN No.** ZAG000125857

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TFS134%20Pricing%20Supplement%2020150429.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TFS134%20Pricing%20Supplement%2020150429.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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